

INDIVIDUAL FINANCIAL STATEMENT
AND AGREEMENT

Name _____ Phone _____
 Residence _____ Social Security Number _____
 Business or Occupation _____ Address _____
 To _____ Date of Statement _____

ASSETS

Cash on hand and in banks (A) . . . \$ _____
 U. S. Government securities (B) . . . _____
 Other stocks and bonds (B) _____
 Accounts and notes receivable (C):
 Due from relatives and friends . . . _____
 Due from others — good _____
 Due from others — doubtful _____
 Real estate (D) _____
 Automobiles _____
 Cash value of life insurance (E) . . . _____
 Other assets — itemize

 Total assets \$ _____

LIABILITIES AND NET WORTH

Notes due to banks (A) \$ _____
 Notes due to relatives and
 friends (F) _____
 Notes due to others (F) _____
 Accounts and bills due (F) _____
 Unpaid income taxes _____
 Other unpaid taxes and interest . . . _____
 Real estate mortgages payable (D) . . . _____
 Contract accounts payable (F) _____
 Brokers margin accounts _____
 Other debts — itemize

 Total liabilities \$ _____
 Net worth _____
 Total liabilities and
 net worth \$ _____

CONTINGENT LIABILITIES

As endorser, comaker, or
 guarantor \$ _____
 On leases or contracts _____
 Legal claims _____
 Federal income taxes _____
 Other — list

ANNUAL INCOME

Salary \$ _____
 Commissions and bonuses _____
 Dividends _____
 Rental and lease income (net of
 operating expenses) _____
 Other — list Alimony, child support, or separate maintenance income need not be revealed if
 you do not wish to have it considered as a basis for repaying this obligation.

AGREEMENT AND CERTIFICATION

I (We) have carefully read this Financial Statement and Agreement and agree to all of its provisions, including those on the reverse side hereof, and certify to _____ that the figures contained in the foregoing Statement are taken from my (our) books and records; that the statements above are known by me (us) to be true and give a correct identification of my (our) financial condition; that I (we) have no liabilities of any kind -- direct, indirect or contingent -- except as set forth in this Statement; that title to all assets is in my (our) name(s) solely, except as may be otherwise noted.

Signed this _____ day of _____, 19 _____

SIGNATURE

SIGNATURE

(A) CASH IN BANKS AND NOTES DUE TO BANKS

NAME OF BANK	ON DEPOSIT	DUE BANKS	COLLATERAL (IF ANY)
	\$	\$	

(B) U. S. GOVERNMENT SECURITIES AND OTHER STOCKS AND BONDS

NO. OF SHARES OR FACE VALUE (BONDS)	DESCRIPTION	COST	MARKET VALUE
		\$	\$

(C) ACCOUNTS AND NOTES RECEIVABLE

BORROWER	WHEN DUE	BALANCE DUE	ORIGINAL AMOUNT	SECURITY (IF ANY)
		\$	\$	

(D) REAL ESTATE

DESCRIPTION	DATE ACQUIRED	TITLE IN WHOSE NAME	COST	PRESENT VALUE	MORTGAGE	
					AMOUNT	HOW PAYABLE
			\$	\$	\$	

(E) LIFE INSURANCE

AMOUNT	NAME OF COMPANY	BENEFICIARY	CASH VALUE	LOANS
\$			\$	\$

(F) NOTES, CONTRACTS, ACCOUNTS, AND BILLS DUE

OWED TO	DATE	BALANCE DUE	WHEN DUE	PURPOSE OR COLLATERAL (IF ANY)
		\$		